



# 華潤萬象生活有限公司

## China Resources Mixc Lifestyle Services Limited

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

### GLOBAL OFFERING

**Number of Offer Shares under the Global Offering : 550,000,000 Shares (subject to the Over-allotment Option)**  
**Number of Hong Kong Offer Shares : 27,500,000 Shares (subject to reallocation)**  
**Number of International Offer Shares : 522,500,000 Shares (including 55,000,000 Reserved Shares under the Preferential Offering) (subject to reallocation and the Over-allotment Option)**  
**Maximum Offer Price : HK\$22.30 per Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% (payable in full at the maximum Offer Price on application in Hong Kong dollars and subject to refund)**  
**Nominal value : US\$0.00001 per Share**  
**Stock Code : 1209**

### 全球發售

**全球發售的發售股份數目 : 550,000,000股股份(視乎超額配售權行使與否而定)**  
**香港發售股份數目 : 27,500,000股股份(可予重新分配)**  
**國際發售股份數目 : 522,500,000股股份(包括優先發售的55,000,000股預留股份)(可予重新分配及視乎超額配售權行使與否而定)**  
**最高發售價 : 每股股份22.30港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元按最高發售價繳足，多繳股款可予退還)**  
**面值 : 每股股份0.00001美元**  
**股份代號 : 1209**

Please read carefully the prospectus of China Resources Mixc Lifestyle Services Limited (the "Company") dated November 25, 2020 (the "Prospectus") (in particular, the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and BLUE Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and Tricolor Investor Services Limited (the "Hong Kong Share Registrar") in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation and clawback" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering, provided that the total number of Offer Shares available under the Hong Kong Public Offering shall not be increased to more than 55,000,000 Offer Shares, representing two times the number of Offer Shares initially available for subscription under the Hong Kong Public Offering and 10% of the total number of Offer Shares initially available for subscription under the Global Offering, and the final Offer Price shall be fixed at the bottom end of the Offer Price range (i.e. HK\$18.60 per Offer Share) stated in the Prospectus in accordance with the Guidance Letter HKEX-GL19-18 issued by the Stock Exchange. In accordance with the Guidance Letter HKEX-GL19-18, if such reallocation is done other than pursuant to Practice Note 18 to the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following the reallocation shall not be more than double of the initial allocation to the Hong Kong Public Offering (i.e. 55,000,000 Offer Shares).

To: China Resources Mixc Lifestyle Services Limited  
The Joint Sponsors  
The Joint Global Coordinators  
The Joint Bookrunners  
The Joint Lead Managers  
The Hong Kong Underwriters

This Green Application Form is applicable to  
本綠色申請表格適用於  
\* HK eIPO White Form/HK eIPO Blue Form  
\* 網上白表/網上藍表  
(Delete as appropriate)  
(刪除不適用者)

在填寫本申請表格前，請細閱華潤萬象生活有限公司(「本公司」)於2020年11月25日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份及預留股份」一節)及刊於本申請表格背面的指引。除非本申請表格另有定義，否則本申請表格所使用的詞語與招股章程所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色、黃色及藍色申請表格、招股章程及招股章程附錄六「送呈香港公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定，送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意「個人資料收集聲明」一段，當中載有本公司及卓佳證券登記有限公司(「香港股份過戶登記處」)有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策和慣例。

本申請表格或招股章程所載者概不構成要約出售或遊說要約購買，而在任何作出有關要約、遊說或出售即屬違法的司法管轄區內，概不得出售任何發售股份。本申請表格及招股章程不得在美國境內或向美國直接間接派發，而此項申請亦非在美國出售股份的要約。發售股份並無亦將不會根據《美國證券法》或美國任何州證券法登記，且不得在美國境內提呈發售、出售、抵押或轉讓。惟根據《美國證券法》及適用美國州證券法獲豁免登記規定或免受該等登記規定規限的交易除外。發售股份將不會在美國公開發售。

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內，本申請表格及招股章程概不得以其他方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格及招股章程的全部或部分。如未能遵守此項指令，可能違反《美國證券法》或其他司法管轄區的適用法律。

香港公開發售與國際發售之間的發售股份分配將按招股章程「全球發售的安排—香港公開發售—重新分配及回補」一節所述重新分配。具體而言，根據聯交所刊發的指引(HKEX-GL19-18)，聯席全球協調人可將發售股份由國際發售重新分配至香港公開發售以滿足香港公開發售的有效申請，前提是香港公開發售可供認購的發售股份總數將不會增加至超過55,000,000股發售股份，相當於香港公開發售初步可供認購發售股份數目的兩倍及全球發售初步可供認購發售股份總數的10%，而最終發售價將釐定為招股章程所述發售價範圍的不足(即每股發售股份18.60港元)。根據指引(HKEX-GL19-18)，倘並非根據《上市規則》第18項應用指引進行有關重新分配，倘有關重新分配後可重新分配至香港公開發售的發售股份總數最多不得超過向香港公開發售初步分配的兩倍(即55,000,000股發售股份)。

致：華潤萬象生活有限公司  
聯席保薦人  
聯席全球協調人  
聯席賬簿管理人  
聯席牽頭經辦人  
香港承銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form/HK eIPO Blue Form applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form/HK eIPO Blue Form services in connection with the Hong Kong Public Offering/Preferential Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交網上白表/網上藍表申請的運作程序以及與吾等就香港公開發售/優先發售提供網上白表/網上藍表服務有關的所有適用法例及規例(不論法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，吾等：

- apply for the number of Hong Kong Offer Shares/Reserved Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares/Reserved Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares/Reserved Shares (if applicable) applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares/Reserved Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares/Reserved Shares to be allotted to them, and the Company and/or its agents to send any share certificate(s) and/or any e-Auto Refund payment instructions and/or any refund cheque(s) to the underlying applicant(s) or the first-named applicant for joint applications by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) or the IPO App (for HK eIPO White Form only), and agree to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares/Reserved Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則規限下，申請以下數目的香港發售股份/預留股份；
- 夾附申請認購香港發售股份/預留股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納根據本申請所申請認購的香港發售股份/預留股份(如適用)，或獲配發的任何較少數目的香港發售股份/預留股份(如適用)；
- 明白 貴公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及香港承銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份/預留股份，及相關申請人如作出虛假聲明，可能會遭受檢控；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份/預留股份的持有人，且 貴公司及/或其代理可根據本申請表格及招股章程所載程序按相關申請人的申請指示所指定地址以普通郵遞方式向相關申請人或聯名申請的排名首位申請人寄發任何股票及/或任何電子自動退款指示及/或任何退款支票，郵誤風險概由該相關申請人自行承擔；
- 要求將任何電子自動退款指示發送至申請人使用單一銀行賬戶支付申請股款的申請付款賬戶內；
- 要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人；
- 確認各相關申請人已閱讀本申請表格及招股章程以及指定網站[www.hkeipo.hk](http://www.hkeipo.hk)或IPO App(只供網上白表使用)所載條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份/預留股份，不會引致 貴公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及承銷商或彼等各自的高級人員或顧問須遵從香港境外任何地區的法律或規例(不論是否具有法律效力)的任何規定；及
- 同意本申請、任何對本申請的接納以及因而訂立的合約，將受香港法例管轄及按其詮釋。

Signature 簽署	Date 日期
Name of applicant 申請人姓名/名稱	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)要約購買	Total number of Shares 股份總數
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<input type="checkbox"/> Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。
<input type="checkbox"/> Reserved Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的預留股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Total of 現夾附合共	cheques 支票	Check number(s) 支票號碼
are enclosed for a total sum of 總金額為	HK\$	Name of Bank 銀行名稱
	港元	

4 Please use BLOCK letters 請用正楷填寫		
Name of HK eIPO White Form Service Provider/HK eIPO Blue Form Service Provider 網上白表服務供應商/網上藍表服務供應商名稱		
Chinese name 中文名稱	HK eIPO White Form Service Provider ID/HK eIPO Blue Form Service Provider 網上白表服務供應商/網上藍表服務供應商身份證明號碼	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker no. 經紀號碼	
	Broker's chop 經紀印章	

For bank use 此欄供銀行填寫
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## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

### 1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares/Reserved Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers/HK eIPO Blue Form Service Providers** who may provide **HK eIPO White Form/HK eIPO Blue Form** services in relation to the Hong Kong Public Offering/Preferential Offering, which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares/Reserved Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form Service Provider/HK eIPO Blue Form Service Providers** ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares/Reserved Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — CHINA RESOURCES MIXC LIFESTYLE PUBLIC OFFER" (for the **HK eIPO White Form**); or "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — CHINA RESOURCES MIXC LIFESTYLE PREFERENTIAL OFFER" (for the **HK eIPO Blue Form**);
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **HK eIPO White Form Service Provider/HK eIPO Blue Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **HK eIPO White Form Service Provider/HK eIPO Blue Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and/or where applicable, the Broker no. and Broker's chop.

## Personal Data

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares and/or Reserved Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares and/or Reserved Shares which you have successfully applied for and/or the despatch of share certificate(s), e-Auto Refund payment instructions and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, e-Auto Refund payment instructions and/or refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares and/or Reserved Shares;
- complying with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers and receiving bankers;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc..

#### 4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at the registered address of the Company disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

By signing this form, you agree to all of the above.

## 填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

### 1 在欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名/名稱及代表身份亦必須註明。如要使用本申請表格申請香港發售股份/預留股份，閣下必須為名列於證監會公佈的網上白表服務供應商/網上藍表服務供應商名單內可以就香港公開發售提供網上白表服務/網上藍表服務的人士。

### 2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份/預留股份總數(請填寫數字)。

閣下代其作出申請的相關申請人的申請人資料，必須載於連同本申請表格遞交的一個唯讀光碟格式資料檔案內。

### 3 在欄3填上閣下付款的詳細資料。

閣下必須在此欄註明閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i) 閣下的網上白表服務供應商/網上藍表服務供應商身份證明號碼；及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份/預留股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 以在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理有限公司—華潤萬象生活公開發售」(網上白表適用)或「中國銀行(香港)代理有限公司—華潤萬象生活優先發售」(網上藍表適用)；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商/網上藍表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。

倘出現差異，本公司及聯席全球協調人可全權酌情拒絕任何申請。

申請時繳付的款項將不會獲發收據。

### 4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上網上白表服務供應商/網上藍表服務供應商的名稱、身份證明號碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及/或(如適用)經紀號碼及加蓋經紀印章。

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份及/或預留股份的申請人和持有人說明有關本公司及其香港股份過戶登記處有關個人資料和第486章《個人資料(私隱)條例》(「條例」)方面的政策和慣例。

#### 1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，有必要不時向本公司或其代理人及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及/或預留股份及/或寄發閣下應得的股票、電子自動退款指示及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

#### 2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及/或保存，以作下列用途：

- 處理閣下的申請、電子自動退款指示及/或退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份及/或預留股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 進行或協助進行簽名核實、任何其他核實或交換資料；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；

- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 遵照法例、規則或規例的要求作出披露；
- 通過報章公告或其他方式披露成功申請人的身份；
- 披露有關資料以便就權益索償；及

- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港股份過戶登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他目的。

#### 3. 轉交個人資料

本公司及香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問和收款銀行；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 個人資料的保留

本公司及香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記處有權處理該等要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港股份過戶登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

閣下簽署本表格，即表示同意上述所有規定。

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Tuesday, December 1, 2020:

Bank of China (Hong Kong) Limited  
6/F, Bank of China Centre,  
11 Hoi Fai Road,  
West Kowloon, Hong Kong

## 遞交本申請表格

經填妥的本申請表格，連同相關支票及裝有相關唯讀光碟的密封信封，必須於2020年12月1日(星期二)下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司  
香港西九龍  
海輝道11號  
中銀中心6樓